

IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE

In re:	:	Chapter 11
	:	
W.R. GRACE & CO., <i>et al.</i> ,	:	Case No. 01-1139 (JKF)
	:	
Debtors.	:	(Jointly Administered)

**NO ORDER REQUIRED CERTIFICATION OF NO OBJECTION TO FIFTH
MONTHLY APPLICATION OF SAUL EWING LLP, CO-COUNSEL TO THE
OFFICIAL COMMITTEE OF EQUITY SECURITY HOLDERS, FOR
COMPENSATION AND REIMBURSEMENT OF EXPENSES FOR THE PERIOD
NOVEMBER 1, 2009 THROUGH NOVEMBER 30, 2009
[RE: DOCKET NO. 24066]**

On December 29, 2009, Saul Ewing LLP (“Saul Ewing”), co-counsel to the Official Committee of Equity Security Holders, filed its Fifth Monthly Application for Compensation and Reimbursement of Expenses [Docket No. 24066] (the “Application”). The Application provided an objection deadline of 4:00 p.m. (Eastern Standard Time) on January 18, 2010. The undersigned hereby certifies that she has received no answer, objection or any responsive pleading with respect to the Application and that no answer, objection or any responsive pleading with respect to the Application has been filed with the Court.

Pursuant to the Amended Administrative Order Under 11 U.S.C. Sections 105(a) and 331 Establishing Revised Procedures for Interim Compensation and Reimbursement of Expenses for Professionals and Official Committee Members dated April 19, 2002, the Debtors are authorized to pay Saul Ewing \$21,690.00 which represents eighty percent (80%) of the total fees (\$27,112.50), and \$64.77, which represents 100% of the

expenses requested in the Application upon the filing of this Certification and without the need for entry of a Court order approving the Application.

SAUL EWING LLP

By: /s/ Teresa K.D. Currier
Teresa K. D. Currier (No. 3080)
222 Delaware Avenue
P.O. Box 1266
Wilmington, DE 19899
(302) 421-6800

-and-

**KRAMER LEVIN NAFTALIS &
FRANKEL LLP**
Philip Bentley, Esquire
Douglas H. Mannal, Esquire
1177 Avenue of the Americas
New York, New York 10036
(212) 715-9100

Co-Counsel to the Official Committee of
Equity Security Holders

Dated: January 20, 2010